

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Astrum Financial Holdings Limited

Stock code (ordinary shares): 8333

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 July 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 July 2016

Name of Sponsor(s): Messis Capital Limited

Names of directors: **Executive Directors**

(please distinguish the status of the directors Pan Chik (潘稷)

- Executive, Non-Executive or Independent Kwan Chun Yee Hidulf (關振義)

Non-Executive) Cheung Hon Fai Bosco (張漢輝)

Independent Non-executive Directors

Chan Chun Hong (陳駿康)

Lee Tak Cheung Vincent (李德祥)

Lau Hon Kee (劉漢基)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Mr. Pan Chik ("Mr. Pan") (Note 1)	528,000,000	66%
Autumn Ocean Limited ("Autumn Ocean") (Note 1)	528,000,000	66%
Ms. Liu Ming Lai Lorna (Note 2)	528,000,000	66%
Mr. Ng Yau Sing ("Mr. Ng") (Note 3)	72,000,000	9%
Ample Honesty Limited ("Ample Honesty") (Note 3)	72,000,000	9%
Ms. Leung Yuet Kwan Belinda (Note 4)	72,000,000	9%

Notes:

1. These 528,000,000 Shares are held by Autumn Ocean which is wholly owned by Mr. Pan and hence, Mr. Pan is deemed, or taken to be, interested in all the Shares held by Autumn Ocean for the purposes of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").
2. Ms. Liu Ming Lai Lorna is the spouse of Mr. Pan. She is deemed, or taken to be, interested in all Shares in which Mr. Pan is interested in for the purposes of the SFO.
3. These 72,000,000 Shares are held by Ample Honesty which is wholly owned by Mr. Ng and hence, Mr. Ng is deemed, or taken to be, interested in all the Shares held by Ample Honesty for the purposes of the SFO.
4. Ms. Leung Yuet Kwan Belinda is the spouse of Mr. Ng. She is deemed, or taken to be, interested in all Shares in which Mr. Ng is interested in for the purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:	31 December
Registered address:	PO Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Head office: Room 2704, 27/F Tower 1 Admiralty Centre 18 Harcourt Road Hong Kong Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) Room 2704, 27/F Tower 1 Admiralty Centre 18 Harcourt Road Hong Kong
Web-site address (if applicable):	www.astrum-capital.com
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Esteria Trust (Cayman) Limited P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands Branch share registrar and transfer office in Hong Kong: Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited 31/F, Gloucester Tower The Landmark 11 Pedder Street Central Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a financial services provider in Hong Kong engaging in the provision of (i) securities dealing and brokerage services; (ii) placing and underwriting services; (iii) corporate finance advisory services; (iv) financing services including securities and IPO financing; and (v) asset management services.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Pan Chik (潘櫻)

Kwan Chun Yee Hidulf (關振義)

Cheung Hon Fai Bosco (張漢輝)

Chan Chun Hong (陳駿康)

Lee Tak Cheung Vincent (李德祥)

Lau Hon Kee (劉漢基)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*