

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited | | | | |
|---|-----------------------|---------------------------|----------------------------------|---|
| Name of Issuer Date Submitted | Astrum F 3 April 2 | Financial Holdings 017 | Limited | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8333 Description : Ordinary Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| Increase/(decrease) | - | Nil | | Nil |
| Balance at close of the mon | th _ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the mon | th . | | | |

31/3/2017

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Desc | ription : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding mont | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the end of the month (State HK\$20,000,000.00 currency): | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|--------------|------------|------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of preceding month | 800,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | Λ. | Movement durin | a the menth | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|---|-----------------------|------------------|--------------|------------|-----|---|
| approval date — | <u> </u> | Movement durin | ig the month | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Crantad | Eversional | Canaallad | امممما | | |
| issuable 1. Share | Granted | Exercised | Cancelled | Lapsed | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Ochcine | | | | | | |
| (23/06/2016) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| . , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares (Note 1) | | - | | | | - |
| (14016-1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordinal | | Nil | |
| | | | (Preference | | N/A | |
| | | | • | her class) | N/A | |
| Total funds raised d of options (State cur | | nth from exercis | se | Nil | | |
| oi opiioris (State Cul | ii c iicy) | | | INII | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | ` | , | _ | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | _ | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | / | _ | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (Note 1) | | | | | | |
| | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total | | ry shares) | N/A | _ |
| | | | | ce shares) ther class) | N/A N/A | - |
| | | | (0) | . | IN/A | _ |

| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------|---------------------------------|--------------------------|---|---|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | |
| Stock code (if listed) Class of shares | _ | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | <u></u> | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | _ (/ /) | | | | | |
| Ctook and (if lints d) | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Taral C. (C. " | | N1/A | |
| | | | Total C. (Ordina Preference) | ry shares) ce shares) | N/A N/A | _ |
| | | | | ther class) | N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| (//) | | |
| shares (Note 1) | | - |
| 3. N/A | | |
| 0. <u>14//</u> 1 | | |
| - | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | - |
| (Other class) | N/A | _ |
| | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------------------|---|-------|---|---|---|
| | 71 | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 1. | Rights issue | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | ŕ | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------|---|-------|---|---|---|
| | 71 | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |

| | Type of Issue | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---|--|
| | | Class of shares N/A issuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares N/A issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Total E. (Ordinar shares | • | |
| | | (Preference shares | s) N/A | - - |
| | | (Other class | s) <u>N/A</u> | - |
| | | | | |
| To | otal increase / (decrease) in ordinary shares duri | ing the month (i.e. Total of A to E): (| 1) | Nil |
| | | (2 | 2) | N/A |
| To | otal increase / (decrease) in preference shares d | during the month (i.e. Total of A to E): | | N/A |
| To | otal increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to | E): | N/A |
| | These figures should be the same as the relevan apital").) | nt figures under II above ("Movements | in Issued SI | nare |

| Remarks (if any): |
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| |
| Submitted by: Pan Chik |
| Title: Chairman and Chief Evecutive Officer |
| Title: Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer) |
| (Director, Decretary or other duty authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.