

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited | | | | |
|---|-------------------|------------------------------|----------------------------------|---|
| | strum F August | Financial Holdings t 2018 | Limited | |
| I. Movements in Authorised Sh | are Ca | pital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8333</u> | Descrip | otion : Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | month_ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| Increase/(decrease) | _ | Nil | | Nil |
| Balance at close of the month | _ | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | month_ | | | |
| Increase/(decrease) | - | | | |
| Balance at close of the month | _ | | | |

31/7/2018

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of other classes of shares | (State | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | _ | |
| Total authorised share capital at the ecurrency): | end of the month | (State HK\$20 | 0,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other |
|--|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 800,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| share option issuer issued during issuer which may be scheme the month pursuant issued pursuant | Particulars of | | | | | No of now shares of | No of now abores of |
|--|-----------------------|----------------|------------------|------------|-------------|---------------------|------------------------|
| scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | |
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | |
| approval date (dd/mm/yyyy) and class of shares issuable | | N | Movement during | the month | | | thereto as at close of |
| Class of shares Issuable Granted Exercised Cancelled Lapsed | | | | <u>,</u> | | - | the month |
| I. Share | | | | | | | |
| 1. Share | | Crantad | Eversised | Canadlad | Lancad | | |
| Option Scheme | | Granted | Exercised | Cancelled | Lapsed | | |
| Caj/06/2016 | | | | | | | |
| Cas/06/2016 Ordinary shares Nil N | | | | | | | |
| Ordinary shares Nil | Scriente | | | | | | |
| Ordinary shares Nil | (22/06/2016) | | | | | | |
| (Note 1) 2. N/A (/ /) | | NIII | Nii | NIII | NII | NII | NIII |
| 2. N/A (| | INII | INII | INII | INII | INII | <u>INII</u> |
| (| (Note 1) | | | | | | |
| (| 2 Ν/Δ | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | 2. 14// | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | (/ /) | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | shares | | | | | | |
| 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | | | · - | | | | - |
| Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Note 1) Nil (Other class) N/A N/A N/A Total funds raised during the month from exercise | (11010 1) | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Note 1) Nil (Other class) N/A N/A N/A Total funds raised during the month from exercise | 3. N/A | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (N/A N/A Total funds raised during the month from exercise | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (N/A N/A Total funds raised during the month from exercise | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (N/A N/A Total funds raised during the month from exercise | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (N/A N/A Total funds raised during the month from exercise | (/ /) | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (N/A N/A Total funds raised during the month from exercise | shares | | | | | | |
| Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise | | | · | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise | , | | Total | A. (Ordina | ry shares) | Nil | |
| (Other class) N/A Total funds raised during the month from exercise | | | | | | N/A | |
| | | | | (Ot | ther class) | N/A | |
| | Total funds raised of | during the moi | nth from exercis | e | , | | |
| | | | | | Nil | | |
| | | | | <u> </u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clo prece moi | se of eding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|----------------------------------|----------------|----------------------------------|---|---|---|
| 1. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | , , , | , | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| 2.1471 | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | , | , | | | | | |
| | | | | | | | |
| (/ /) | | - | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | , , . | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B | | ary shares) | N/A | - |
| | | | | | ce shares) ther class) | N/A N/A | - |
| | | | | U) | ei ciass) | 111/71 | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | _, | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (33,, 3,3,3,1 | | | Total C. (Ordina | ry shares) | N/A | _ |
| | | | | ce shares) ther class) | N/A N/A | - |
| | | | U) | u ici ciass) | IN//A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant |
|--|---|--|
| | pursuant thereto | thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), | ' | the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| charge (Nata d) | | |
| shares (Note 1) | | |
| A 1/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| = | | |
| | | |
| charge (Note 1) | | |
| shares (Note 1) | | |
| | . | |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | _ |
| (Other class) | N/A | _ |
| | | - |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------------------|---|-------|---|---|
| | | | | Class of shares _ issuable (Note 1) | N/A | | |
| 1. | Rights issue | At price : | State | , , | / /) | | |
| | | | differency | | / /) | | |
| | | | | | | | |
| | | | | Class of shares _ issuable (Note 1) | N/A | | |
| 2. | Open offer | At price : | State currency | Issue and allotment (date: (dd/mm/yyyy) | / /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | / /) | | |
| | | | | | | | |
| | | | | Class of shares _ issuable (Note 1) | N/A | | |
| 3. | Placing | At price : | State currency | Issue and allotment (date: (dd/mm/yyyy) | / /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | / /) | | |
| | | | | | | | |
| | | | | Class of shares _ issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | | Issue and allotment (date: (dd/mm/yyyy) | / /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | / /) | | |
| | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-------|---|-------|---|---|---|
| | 7, | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>-</u> |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---|---|---|
| Type of Issue | | | month |
| | Class of shares <u>N/A</u> issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Class of shares N/A issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinary | | |
| | shares) (Preference shares) | | - |
| | (Other class) | | - - |
| | | | |
| | | | Nil |
| Total increase / (decrease) in ordinary shares d | , , , , | | N/A |
| Total increase / (decrease) in preference shares | (2) | | N/A |
| Total increase / (decrease) in other classes of s | | E): | N/A |
| (These figures should be the same as the relev Capital").) | · , | | nare |

| Remarks (if any): |
|---|
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| |
| |
| |
| Submitted by: Pan Chik |
| Title: Chairman and Chief Evecutive Officer |
| Title: Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer) |
| (Director, Decretary or other duty authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.