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**Astrum Financial Holdings Limited**

**阿仕特朗金融控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8333)**

## **FINANCIAL UPDATE**

This announcement is made by Astrum Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2018 and information currently available to the Board, the revenue for the three months ended 31 December 2018 (the “**Fourth Quarter 2018**”) would surpass the total revenue for the nine months ended 30 September 2018 (the “**First Three Quarters 2018**”) of approximately HK\$22.8 million. Such increase in revenue for the Fourth Quarter 2018 was mainly attributable to the significant increase in revenue derived from placing and underwriting services and corporate finance advisory services during the same period. The profit and total comprehensive income attributable to owners of the Company for the Fourth Quarter 2018 is expected to be significantly improved as compared with that for the First Three Quarters 2018.

Despite the expected significant increase in the profit and total comprehensive income attributable to owners of the Company for the Fourth Quarter 2018 as compared with that for the First Three Quarters 2018, the profit and total comprehensive income attributable to owners of the Company for the year ended 31 December 2018 as a whole is expected to record a slight decrease as compared to that for the year ended 31 December 2017 of approximately HK\$22.9 million.

As the Company is still in the course of finalising its results for the year ended 31 December 2018, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company's auditors or the Company's audit committee. Shareholders and potential investors are advised to read the Group's results announcement for the year ended 31 December 2018, which is expected to be published in March 2019 in accordance with the GEM Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Astrum Financial Holdings Limited**  
**Pan Chik**  
*Chairman and Chief Executive Officer*

Hong Kong, 5 March 2019

*As at the date of this announcement, the Directors are:*

***Executive Directors***

*Mr. Pan Chik (Chairman and chief executive officer)*

*Mr. Kwan Chun Yee Hidulf*

***Independent Non-executive Directors***

*Mr. Chan Chun Hong*

*Mr. Lee Tak Cheung Vincent*

*Mr. Lau Hon Kee*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company ([www.astrum-capital.com](http://www.astrum-capital.com)).*