日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/4/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Astrum Financial Holdings Limited
Date Submitted	2 May 2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>8333</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code : <u>N/A</u> Desci	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month		·	
Increase/(decrea	ase)	_			
Balance at close	of the mont	h _			

Total authorised share capital at the end of the month (*State* HK\$20,000,000.00 *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optic	on Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	1	Movement duri	ing the month			thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Crantoa	Excitition	Cancelle			
Option						
Scheme						
(23/06/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0 N/A						
<u>2.N/A</u>						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina		Nil	
			`	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised du		th from exercis	se of	N 111		
options (State currer	ncy)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		ì					
3.N/A	(/ /)					
<u>-5.10/A</u>							
(/ /) Stock code (if listed)		. <u> </u>					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.N/A							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		/					
			Total B.		ary shares)		_
					ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	—					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		ōtal C. (Ordina	ny shares)		
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	∍d, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i	in Issued Share Capital		
	Type of Issue			No. of new No. of new shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
	Type of issue			
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	-
1.	Rights issue	At price : State currency	Issue and allotment (/ / date:(dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	<u>×</u>
2.	Open offer	At price : State	Issue and allotment (/ / date:(dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u> issuable (<i>Note 1)</i>	<u>.</u>
3.	Placing	At price : State	Issue and allotment (/ / date:(dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	<u>\</u>
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
·				

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			N//	<u>4</u>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/	/)		
			EGM approval date: (dd/mm/yyyy)	()	/	/)		
			Class of shares repurchased (Note 1)			N/A	<u>\</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/	/)		
			EGM approval date: (dd/mm/yyyy)	()	/	/)		<u> </u>
			Class of shares redeemed (Note 1)	-		N/A	<u>\</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/	/)		
			EGM approval date: (dd/mm/yyyy)	()	/	/)		
			Class of shares issuable (Note 1)			N/A	<u>\</u>		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/	/)		
			EGM approval date: (dd/mm/yyyy)	()	/	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify)	At price : State	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinar share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:				
(Note 2)				
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;			
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;			
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the			

Notes :

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Chairman and Chief Executive Officer

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*

Submitted by: Pan Chik

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.