

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	v): <u>31/10/2019</u>		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer <u>Astrum</u>	Financial Holdings	Limited	
Date Submitted 1 Nove	mber 2019		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8333</u> Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State HK\$20	,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme (23/06/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<u>—</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				-		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/				
			<u> </u>			_
(/ /) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1) Subscription price			<u> </u>			
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	<u></u>			
		Tota		ary shares)	N/A	_
				ce shares)	N/A	=
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_					
	_					
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IV/A	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, , , ,					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
		· ·
2. N/A		
14/71	1	
	1	
	1	
shares (Note 1)	1	
3. N/A		
1471	†	
-	†	
	1	
shares (Note 1)	=	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 4/ / 1	

No. of new	No. of new				n Issued Share Capital	her Movements	Ot
shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during the month pursuant thereto					Type of Issue	
						Type of issue	
		N/A		Class of shares issuable (Note 1)			
		/ /)	(/	Issue and allotment date : (dd/mm/yyyy)	At price : State currency	Rights issue	1.
		/ /)	(/	EGM approval date: (dd/mm/yyyy)			
		N/A		Class of shares			
		/ / \	, ,	issuable (Note 1)	0(-)		
		/ /)		date : (dd/mm/yyyy)	At price : State currency	Open offer	2.
		/ /)	(/	EGM approval date: (dd/mm/yyyy)			
_							
		N/A		Class of shares issuable (Note 1)			
		/ /)	(/	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Placing	3.
		/ /)	(/	EGM approval date: (dd/mm/yyyy)			
	_						
		N/A		Class of shares issuable (Note 1)			
		/ /)	(/	Issue and allotment date: (dd/mm/yyyy)		Bonus issue	4.
		/ /)	(/	EGM approval date: (dd/mm/yyyy)			
				Issue and allotment date : (dd/mm/yyyy) EGM approval date:		Bonus issue	4.

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
			Class of shares N/A issuable (Note 1)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
				-	_
			Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					_
			Class of shares N/A issuable (Note 1)		
8.	Consideration issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
			_	_
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinal	'n	
		` share: (Preference share:	s) N/A	_
		(Other class		- -
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	Nil
		(2)	N/A
	tal increase / (decrease) in preference shares d	,		N/A
To E	tal increase / (decrease) in other classes of sha :	res during the month (i.e. Total of A to)	N/A
(7	These figures should be the same as the relevan apital").)	t figures under II above ("Movements	in Issued Si	nare
IV	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:Pan Chik
Title:	Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.