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## **RaffAello-Astrum Financial Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8333)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO:  
(I) DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RELATION TO  
THE SETTLEMENT DEED INVOLVING THE EQUITY DISPOSAL,  
OFF-MARKET SHARE BUY-BACK AND THE TERMINATION;  
(II) APPLICATION FOR WHITEWASH WAIVER; AND  
(III) PROPOSED CHANGE OF COMPANY NAME**

References are made to the announcements of RaffAello-Astrum Financial Holdings Limited (the “**Company**”) dated 16 June 2022 (the “**Announcement**”) and 17 June 2022 in relation to, among other things, the Transactions and the Change of Company Name. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

Pursuant to Rule 8.2 of the Takeovers Code, the circular (the “**Circular**”) to be issued by the Company containing, among other things, (i) further information on the Transactions and the Change of Company Name; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation in respect of the Transactions; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee containing its recommendation in respect of the Transactions; and (iv) the notice of the EGM shall be despatched to the Shareholders within 21 days from the date of the Announcement (i.e. on or before 7 July 2022).

As additional time is required for finalising the contents of the Circular, including but not limited to, the letter from the Independent Financial Adviser, the financial information of the Group, the statement of indebtedness of the Group and the financial information of RSL, an application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant its consent for an extension of time for despatch of the Circular on or before 17 August 2022. The Executive has indicated that it is minded to grant such consent.

By order of the Board  
**RaffAello-Astrum Financial Holdings Limited**  
**Pan Chik**  
*Chairman and Chief Executive Officer*

Hong Kong, 7 July 2022

*As at the date of this announcement, the Directors are:*

***Executive Directors***

*Mr. Pan Chik (Chairman and Chief Executive Officer)*

*Mr. Kwan Chun Yee Hidulf*

*Ms. Yu Hoi Ling*

***Independent Non-executive Directors***

*Mr. Sum Loong*

*Mr. Lau Hon Kee*

*Ms. Yue Chung Sze Joyce*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) for at least 7 days from the date of its publication and on the website of the Company ([www.astrum-capital.com/raffaello-astrum/](http://www.astrum-capital.com/raffaello-astrum/)).*