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RaffAello-Astrum Financial Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8333)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report of RaffAello-Astrum Financial Holdings Limited (the “**Company**”) for the year ended 31 December 2021 published on 30 March 2022 (the “**2021 Annual Report**”). Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the 2021 Annual Report.

In addition to the information provided in the 2021 Annual Report, the Board would like to provide further information in respect of the share options granted during the year ended 31 December 2021 which is set out in the section headed “SHARE OPTION SCHEME” on page 37 of the 2021 Annual Report.

As disclosed in the 2021 Annual Report, the Company granted 24,000,000 share options to its clients and a business partner (i.e. non-employee grantees) under the Scheme as follows:

	Number of share options granted	Rationale for making the grants
<i>Clients</i>		
Ms. Cai Cuiying	8,000,000	To maintain a long term client relationship with a view to retaining these valuable securities dealing clients and, in turn, generating sustainable income stream in future
Ms. Ho Oi Kwan	8,000,000	
<i>Business partner</i>		
Irregular Consulting Limited (“ Irregular ”)	8,000,000	To settle the service fee in relation to the provision of investor and media relation services such as corporate image positioning, media promotion, media reports consolidation, maintaining investors and analysts relationship by Irregular to the Group for the year ended 31 December 2021 pursuant to the service agreement entered into between the Company and Irregular
Total	<u>24,000,000</u>	

The additional information set out above does not affect other information contained in the 2021 Annual Report.

By order of the Board
RaffAello-Astrum Financial Holdings Limited
Pan Chik
Chairman and Chief Executive Officer

Hong Kong, 14 September 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Pan Chik (Chairman and Chief Executive Officer)

Mr. Kwan Chun Yee Hidulf

Ms. Yu Hoi Ling

Independent Non-executive Directors

Mr. Sum Loong

Mr. Lau Hon Kee

Ms. Yue Chung Sze Joyce

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company (www.astrum-capital.com/raffaello-astrum/).