

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Astrum Financial Holdings Limited

**Stock code (ordinary shares):** 8333

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 January 2026.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 July 2016

Name of Sponsor(s): Messis Capital Limited

Names of directors:  
(please distinguish the status of the  
directors - Executive, Non-Executive or  
Independent Non-Executive)

**Executive Directors:**  
Pan Chik  
Kwan Chun Yee Hidulf  
Yu Hoi Ling

**Independent Non-executive Directors:**  
Sum Loong  
Yue Chung Sze Joyce  
Lau Hon Kee

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of  
the GEM Listing Rules) and their  
respective interests in the ordinary  
shares and other securities of the  
Company

<b>Name</b>	<b>Number of shares of HK\$0.1 each in the share capital of the Company (the “Shares”)</b>	<b>Approximate percentage of issued Shares</b>
Mr. Pan Chik (“Mr. Pan”) <i>(Note 1)</i>	53,413,500	55.64%
Autumn Ocean Limited (“Autumn Ocean”) <i>(Note 1)</i>	53,413,500	55.64%
Ms. Liu Ming Lai Lorna <i>(Note 2)</i>	53,413,500	55.64%

*Notes:*

- 1. These 53,413,500 Shares are held by Autumn Ocean which is wholly-owned by Mr. Pan and hence, Mr. Pan is deemed, or taken to be, interested in all the Shares held by Autumn Ocean for the purposes of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).*
- 2. Ms. Liu Ming Lai Lorna is the spouse of Mr. Pan. She is deemed, or taken to be, interested in all Shares and underlying Shares in which Mr. Pan is interested in for the purposes of the SFO.*

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock  
Exchange within the same group as the  
Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Head office and principal place of business:

**Head Office:**

Room 2704, 27/F  
Tower 1 Admiralty Centre  
18 Harcourt Road  
Hong Kong

**Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong):**

Room 2704, 27/F  
Tower 1 Admiralty Centre  
18 Harcourt Road  
Hong Kong

Web-site address (if applicable):

[www.astrum-capital.com](http://www.astrum-capital.com)

Share registrar:

**Principal share registrar and transfer office in the Cayman Islands:**

Ocorian Trust (Cayman) Limited  
Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong:**

Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors:

**HLB Hodgson Impey Cheng Limited**

31/F, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company. The Company and its subsidiaries are principally engaged in the provision of brokerage services, placing and underwriting services, corporate finance advisory services, financing services (including securities and initial public offering financing) and asset management services.

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***C. Ordinary shares**Number of ordinary shares in issue: 96,000,000Par value of ordinary shares in issue: HK\$0.1Board lot size (in number of shares): 5,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/AConversion ratio:  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)* N/ANo. of warrants outstanding: N/ANo. of shares falling to be issued  
upon the exercise of outstanding  
warrants: N/A**E. Other securities**Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but  
including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Pan Chik  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*