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Astrum Financial Holdings Limited
阿仕特朗金融控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 8333)

**(I) SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE; AND
(II) RESUMPTION OF TRADING**

Reference is made to the announcement of Astrum Financial Holdings Limited (the “**Company**”) dated 7 October 2024 (the “**Announcement**”) in relation to the placing of up to 10,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

AMENDMENT TO THE PLACING AGREEMENT

As disclosed in the Announcement, the Company and the Placing Agent entered into the Placing Agreement pursuant to which the Company appointed the Placing Agent to place, on a best efforts basis and subject to the fulfillment of the condition precedent to the Placing, a maximum of 10,000,000 Placing Shares to not less than six independent Placees at a price of HK\$0.26 per Placing Share.

On 8 October 2024, the Company and the Placing Agent, after arm’s length negotiation, entered into a supplemental agreement to the Placing Agreement, whereby the parties mutually agreed to amend the Placing Price to HK\$0.261 per Placing Share.

The Placing Price of HK\$0.261 per Placing Share represents: (i) a discount of approximately 19.69% to the closing price of HK\$0.325 per Share as quoted on the Stock Exchange on the date of the Placing Agreement; and (ii) a discount of approximately 18.94% to the average closing price of HK\$0.322 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the Placing Agreement.

Assuming the Placing Shares are fully placed, the gross and net proceeds from the Placing will be approximately HK\$2.6 million and approximately HK\$2.5 million, respectively. The Company intends to apply all the net proceeds for the general working capital of the Group. Assuming the Placing Shares are fully placed, the net placing price will be approximately HK\$0.25 per Placing Share.

Save and except for the aforesaid change, all the terms and condition of the Placing Agreement remain unchanged and continue in full force and effect.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was halted with effect from 9:00 a.m. on 8 October 2024 pending the release of this supplemental announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 1:00 p.m. on 8 October 2024.

Shareholders and potential investors of the Shares should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
ASTRUM FINANCIAL HOLDINGS LIMITED
Pan Chik
Chairman and Chief Executive Officer

Hong Kong, 8 October 2024

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Pan Chik (Chairman and chief executive officer)

Mr. Kwan Chun Yee Hidulf

Ms. Yu Hoi Ling

Independent Non-executive Directors

Mr. Sum Loong

Mr. Lau Hon Kee

Ms. Yue Chung Sze Joyce

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company (www.astrum-capital.com).